



Take full advantage of your new Alliant HSA

You still have the opportunity to have your ACS|Mellon HSA Solution account closed and existing funds deposited to your new Alliant HSA. **Here is how to move your funds and avoid a \$25 ACS|Mellon account transfer fee:**

1. Call the ACS|Mellon HSA Solution Customer Service Center at 800-982-7648 to request that your account be closed.
2. Using your ACS|Mellon HSA Solution checks, write a check for the balance of your ACS|Mellon HSA Solution account made payable to Alliant Credit Union. Please note, this is considered an HSA rollover and only one rollover is permitted within 365 days per IRS regulations.
3. Complete and return to Alliant the attached HSA Rollover Authorization Form along with your check for the balance of your ACS/Mellon HSA Solution account.

HSA Rollover Authorization Form

Alliant HSA owner's name:

Amount of Rollover: \$ _____

Alliant Account Number:

This rollover contribution is all or part of the distribution from my ACS|Mellon HSA Solution account. During the last 12 months, I have not withdrawn any funds from this account, which I subsequently rolled over to another HSA.

This rollover deposit must be made to your Alliant HSA within 60 days from the date you withdraw funds from your ACS|Mellon HSA Solution account.

Rollover from my ACS|Mellon HSA Solution account to my Alliant HSA

Signature _____ Date _____ Print Name _____

Return completed form to Alliant Credit Union, Attn. HSA Services, P.O. Box 66945, Chicago, IL 60666-0945.

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